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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³

Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIRST OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED
ENTIRELY UPON INVESTMENT IN
THE GARDENS \$2.425 LOAN**

Date of Hearing: October 21, 2010
Time of Hearing: 9:30 a.m.

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

1 PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection Of
2 USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Gardens
3 \$2.425 Loan [DE 8216] was entered on the 3rd day of November, 2010, a true and correct
4 copy of which is attached hereto as Exhibit A.

5 Dated: November 4, 2010.

6 LEWIS AND ROCA LLP

7
8 By s/John Hinderaker (AZ 18024)

9 Robert M. Charles, Jr., NV 6593

10 John Hinderaker, AZ 18024 (*pro hac vice*)

11 Marvin Ruth, NV 10979

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15 *Attorneys for the USACM Liquidating Trust*

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17 Copy of the foregoing and pertinent
18 portion of Exhibits mailed by first
19 class postage prepaid U.S. Mail on
20 November 4, 2010 to all parties listed on
21 Exhibit A attached to the Order.

22 LEWIS AND ROCA LLP

23
24 s/ Leilani Ebanks
25 Leilani Ebanks
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